How do I look up my Budget in Oracle Financials?

Clarification: Budget Checking is looking for an expense budget on Fund-Activity-Function-Program-Project combinations. It doesn't matter if the budget is in BC75, BC10, or BC47, there just needs to be a amount in any BC. Flex1 and Flex2 are NOT required for Budget Checking in any UCR system.

General Accounting Configuratio	n		
QUICK ACTIONS	APPS		
Manage Journals	General Accounting Dashboard	Journals	Budgetary Control
Show More	19 MALE 19 MALE 19 MALE 19 MALE	부모에게 다 가지 가지 않는다.	

1. Go to the General Accounting Tab and select the Budgetary Control icon.

2. The Budgetary Control Dashboard will open, then select the right menu tab.

dį	getary Contr	ol Dashboar	1								
в	Budget Monitor									Section of the	1
Viev	₩▼ 理 ₪	🕞 📄 Detach	Budget Account (Group RTR Work	ting Budget * Budget P	eriod 2023-09 🗸	* Balance Period to	o date 🖌 🕤			
	Entity	Fund	Activity	Account	Functo	Program	Project	Budget (USD)	Consumption (USD)	Funds , va	i E
						, rogram		Total	Total	Amount (USD)	
	All Entity Values	All Fund Values	All Activity Values	5ZZZZZ	All Functn Values	All Program Val	All Project Values	0.00	141,420.53	-141,420.53	
	All Entity Values	All Fund Values	All Activity Values	4ZZZZZ	All Functn Values	All Program Val	All Project Values	0.00	0.00	0.00	
	4									•	

3. After the menu pops up, select Review Budgetary Control Balances from the list.



4. The Review Budgetary Control Balances page will appear, then make the selections shown below for each dropdown item.

Review Budgetary Control Balances												
Control Budget UCRWORKINGBUDGET Search					Saved Search	BC Lookup 🗸						
Amount Type	Year to date 🗸	* Entity	All Entity Values	* Functn	All Functn Values	•						
* Budget Period	2024-06	* Fund	All Fund Values 🔻	* Program	All Program Values	•						
Funds Available	All amounts 🗸	* Activity	All Activity Values	* Project	All Project Values	•						
Currency	USD	* Account	All Account Values 🗸									
					Search Re	set Save						

Hint: Select the one item for which are trying to determine the budget available – your Activity or your Project are likely to be the most common.

5. After you have made your selections, click the Search button to see the results.

				Saved Search	BC Lookup 🗸
Entity	All Entity Values	•	* Functn	All Functn Values	•
Fund	All Fund Values	•	* Program	All Program Values	•
ctivity	All Activity Values	•	* Project	All Project Values	•
count	All Account Values	•		\frown	
				Sea <u>r</u> ch R	eset Save

6. In order to be more efficient for future visits to this page, click the Save button and name your Search.

				Saved Search	BC Lookup 🗸
Entity	All Entity Values	•	* Functn	All Functn Values	•
Fund	All Fund Values	•	* Program	All Program Values	•
ctivity	All Activity Values	•	* Project	All Project Values	•
count	All Account Values	•			\frown
				Sea <u>r</u> ch R	ese Save

Budg	et Balance	S								
View	▼ 理	🕞 🗑 Detach	📣 Wrap							
<u>_</u>										
	Entity	Fund	Activity	Account	Functn	Program	Project	Year to Date Period	Total Budget	Do I have
	1511	19900	A01105	BC10	40	000	0000000000	2024-06	2,040,000.00	Duuget:
	1511	19900	A01105	BC10	44	261	0000000000	2024-06	184,000.00	
	1511	19900	A01105	BC20	40	000	0000000000	2024-06	656,460.00	
	1511	19900	A01105	BC20	44	261	0000000000	2024-06	72,601.00	
	1511	19900	A01105	BC25	40	000	0000000000	2024-06	268,788.00	

Sample search on Activity – If you see amounts in the Total Budget column, the COA is valid.

Sample search on Project

Budg	et Balances									
Viev	/• 🎵 🔄	📄 Detach 🖂	Wrap							
_										
	Entity	Fund	Activity	Account	Functn	Program	Project	har to Date Period	Total Budget	Do I have budget?
	1511	57000	A02155	BC14	44	000	K012004003	2024-06	83,481.00	
	1511	57000	A02155	BC20	44	000	K012064003	2024-06	47,189.00	
	1511	57000	A02155	BC21	44	000	K012064003	2024-06	17,006.00	

7. Useful Hints

Rev	view Bud	getary Contr	ol Balances					
Contr	ol Budget U	CRWORKINGBUDG	ET 🗸					
Budg Viev	get Balance v ▼	eS	el Wrap					
\triangleleft								
	Entity	Fund	Activity	Account	Functn	Program	Project	Year to Date Period

Use the white boxes above the names to narrow down your search. If you selected All Values from the Search menu.

	Review Budgetary Control Bala	nces			
$\boldsymbol{\zeta}$	Search				
	Amount Type	Year to date 🖌	* Entity	All Entity Values	•
	* Budget Period	2024-06	* Fund	All Fund Values	•
	Funds Available	All amounts 🗸	* Activity	All Activity Values	•
	Currency	USD	* Account	All Account Values	•

Expand the Search function to return to the Search section to reselect your values.