

Project Portfolio Management (PPM) Data in the Finance Explore

PPM data in the Finance Explore gives you access to project management details and project-level financial measures alongside existing GL and Oracle Budget data.



WHAT'S NEW



Details – Project Management (21)

- Award End Date
- Award Name
- Award Number
- Award Start Date
- Award Status
- Award Type
- Expenditure Comment
- Funding Source
- Original Transaction Reference
- Person Name
- Person Number
- Primary Sponsor
- Principal Investigator
- Project End Date
- Project Expenditure Item Date
- Project Start Date
- Project Status
- Supplier Invoice Number
- Supplier Name
- Transaction Number
- Transaction Source



Metrics (2)

- Project Budget Amount - Inception to Date
- Project Cost Amount



REPORT ACROSS FINANCE DATA

Existing COA and Dimensions – Dates fields apply across GL, Oracle Budget, and PPM data, allowing you to filter and group results using the same Chart of Accounts fields you already use today.

- Entity
- Fund
- Activity
- Account
- Function
- Program
- Project
- Flex 1
- Flex 2



Dimensions – Dates

Apply across

GL • Oracle Budget • PPM

Looker

Explore ▾ Finance ▾

Fields Filters Parameters

Q Search fields

> COA

> Dimensions – Dates

> Details – Projects

▼ Details – Project Management

abc Award End Date

abc Award Name

abc Award Number

abc Award Start Date

abc Award Status

...

123 Metrics

▼ Filters

▼ User Attributes

VISUALIZATION

Explore your data

Drag fields from the left to build your visualization.

★

Existing reports require no changes.

The new PPM fields are available to use in new or existing reports whenever you need them.